

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
NORTH MEADOW METROPOLITAN DISTRICT NOS. 3 - 5**

NOTICE IS HEREBY GIVEN that the Boards of Directors of NORTH MEADOW METROPOLITAN DISTRICT NOS. 3 - 5 (collectively, the “Boards”) of the City of Colorado Springs, El Paso County, Colorado, will hold a special meeting at 9:00 a.m. on Monday, September 11, 2023, to be held at CliftonLarsonAllen LLP, 121 S. Tejon St., Ste 1100, Colorado Springs, CO 80903 and via telephonic and videoconference means. Members of the public are encouraged to participate by teleconference and videoconference as outlined below.

To attend via Microsoft Teams Videoconference use the below link:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZTZmOTc0NTMtYjJmNi00ZmU1LTlIM2ItYjQ0ZmZkNmNhNjAw%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d

You can also access the meeting via telephone by dialing 720-547-5281 and entering the following additional information: meeting number (access code): 542 649 31#

At such meeting, it is anticipated that North Meadow Metropolitan District No. 5 will make a final determination to issue general obligation indebtedness. Specifically, the North Meadow Metropolitan District No. 5 Board of Directors will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Bonds, Series 2023A(3) in an estimated maximum aggregate principal amount of \$70,000,000 (the “Bonds”), for the purposes of, among other things, financing or reimbursing a portion of the costs of planning, designing, acquiring, constructing, installing, relocating, and redeveloping certain public improvements for the Districts and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The Boards of Directors of North Meadow Metropolitan District Nos. 3 and 4 will make a final determination to issue or incur general obligation indebtedness in the form of the approval of a Capital Pledge Agreement whereby North Meadow Metropolitan District Nos. 3 and 4 will agree, among other things, to impose a mill levy and pledge the proceeds thereof to the payment of debt service on the Bonds for the purposes of, among other things, financing or reimbursing a portion of the costs of planning, designing, acquiring, constructing, installing, relocating, and redeveloping certain public improvements for the Districts and paying for costs of issuance of the Bonds. The Boards will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by North Meadow Metropolitan District No. 5 and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:
NORTH MEADOW METROPOLITAN DISTRICT NOS. 3-5
By: /s/ Christopher S. Jenkins, President

Posted in one public place within the Districts not less than 24 hours prior to the meeting.

Dated: September 11, 2023