

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
NORTH MEADOW METROPOLITAN DISTRICT NOS. 3 - 5**

NOTICE IS HEREBY GIVEN that the Boards of Directors of NORTH MEADOW METROPOLITAN DISTRICT NOS. 3 - 5 (collectively, the “Boards”) of the City of Colorado Springs, El Paso County, Colorado, will hold a special meeting at 9:00 a.m. on Friday, January 20, 2023, to be held via telephonic and videoconference means. Members of the public are encouraged to participate by teleconference and videoconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARDS WILL BE ACCESSIBLE BY VIDEO AND TELEPHONIC MEANS.

To attend via Microsoft Teams Videoconference use the below link:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_OTRhMjE5MjItYjliZC00OGFiLWEyN2EtZjVIMTRINGQ1ZTRi%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22a05a90a1-fbd3-423d-8e2e-df67c7aa29f5%22%7d

You can also access the meeting via telephone by dialing 720-547-5281 and entering the following additional information: meeting number (access code): 971 651 297#.

At such meeting, it is anticipated that North Meadow Metropolitan District No. 5 will make a final determination to issue general obligation indebtedness. Specifically, North Meadow Metropolitan District No. 5 will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Bonds, Series 2023A(3) in an estimated maximum aggregate principal amount of \$70,000,000 (the “Bonds”), for the purposes of, among other things, financing or reimbursing a portion of the costs of planning, designing, acquiring, constructing, installing, relocating, and redeveloping certain public improvements for the Districts and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The Boards of Directors of North Meadow Metropolitan District Nos. 3 and 4 will make a final determination to issue or incur general obligation indebtedness in the form of the approval of a Capital Pledge Agreement whereby North Meadow Metropolitan District Nos. 3 and 4 will agree, among other things, to impose a mill levy and pledge the proceeds thereof to the payment of debt service on the Bonds for the purposes of, among other things, financing or reimbursing a portion of the costs of planning, designing, acquiring, constructing, installing, relocating, and redeveloping certain public improvements for the Districts and paying for costs of issuance of the Bonds. The Boards will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by North Meadow Metropolitan District No. 5 and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

**BY ORDER OF THE BOARDS OF DIRECTORS:
NORTH MEADOW METROPOLITAN DISTRICT NOS. 3-5
By: /s/ Christopher S. Jenkins, President**

NORTH MEADOW METROPOLITAN DISTRICT NOS. 1-5

111 S. Tejon Street, Suite 705

Colorado Springs, Colorado

719-635-0330

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Friday, January 20, 2023

TIME: 9:00 a.m.

LOCATION: **Via Microsoft Teams**

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams Videoconference use the below link:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_OTRhMjE5MjltYjliZC00OGFiLWEyN2EtZjVIMTRINGQ1ZTRi%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22a05a90a1-fbd3-423d-8e2e-df67c7aa29f5%22%7d

ACCESS:

To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 971 651 297#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Christopher S. Jenkins	President	May, 2025
Timothy Seibert	Vice President	May, 2025
Delroy Johnson	Treasurer/Secretary	May, 2023
David D. Jenkins	Assistant Secretary	May, 2023
Jeffrey Finn	Assistant Secretary	May, 2023

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.
Members of the public may express their views to the Board on matters that affect the Districts that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- E. Consider approval of minutes from the November 2, 2022, Special Board Meeting (enclosure).

II. BOND ITEMS

- A. Consider for approval by North Meadow Metropolitan District No. 5 the Limited Tax General Obligation Bonds Series 2023A⁽³⁾, in a maximum aggregate principal amount not to exceed \$70,000,000 (the “Bond”).
- B. Discussion and possible action by North Meadow Metropolitan District No. 5 to make a final determination to issue certain general obligation indebtedness through the issue of the Bond by the Adoption of a Parameters Resolution and other documents (enclosure).
- C. Discussion and possible action of North Meadow Metropolitan District Nos. 3 and 4 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement (enclosure).
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

III. LEGAL MATTERS

- A. Ratify Resolution concerning the November 2, 2021 Election (enclosure).

IV. MANAGER MATTERS

- A. Other.

V. OTHER BUSINESS

- A. Other.

VI. ADJOURNMENT

Dated: January 17, 2023

The next Regular meeting is scheduled for January 25, 2023.