

**NOTICE OF REGULAR MEETING AND  
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS  
NORTH MEADOW METROPOLITAN DISTRICT NOS. 1 - 5**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the NORTH MEADOW METROPOLITAN DISTRICT NOS. 1 - 5 (collectively, the "Boards") of El Paso County, Colorado, will hold a regular meeting at 9:00 a.m. on Wednesday, June 22, 2022, to be held at Plaza of the Rockies, 111 S. Tejon Street, Suite 222, Colorado Springs, CO 80903. Members of the public are encouraged to participate by teleconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARDS WILL BE ACCESSIBLE BY TELEPHONIC MEANS.

You can access the meeting via telephone by dialing 720-547-5281 and entering the following additional information: meeting number (access code): 27299614#

At such meeting, it is anticipated that the North Meadow Metropolitan District No. 5 will make a final determination to issue general obligation indebtedness. Specifically, the North Meadow Metropolitan District No. 5 Board of Directors will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Senior Bonds, Series 2022A and Limited Tax General Obligation Subordinate Bonds, Series 2020B(3), in a maximum aggregate principal amount not to exceed \$110,000,000 (collectively, the "Bonds"), for the purposes of, among other things, financing or reimbursing a portion of the costs of planning, designing, acquiring, constructing, installing, relocating, and redeveloping certain public improvements for the Districts and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The North Meadow Metropolitan District Nos. 3 and 4 Boards of Directors will make a final determination to issue or incur general obligation indebtedness in the form of the approval of Capital Pledge Agreements whereby the North Meadow Metropolitan District Nos. 3 and 4 will agree, among other things, to impose a mill levy and pledge the proceeds thereof to the payment of debt service on the Bonds for the purposes of, among other things, financing or reimbursing a portion of the costs of planning, designing, acquiring, constructing, installing, relocating, and redeveloping certain public improvements for the Districts and paying for costs of issuance of the Bonds. The Boards will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by North Meadow Metropolitan District No. 5 and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:  
NORTH MEADOW METROPOLITAN DISTRICT  
NOS. 1 - 5

By: /s/ Timothy Seibert, President

Dated: June 20, 2022

## **I. ADMINISTRATIVE MATTERS**

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.  
Members of the public may express their views to the Board on matters that affect the Districts that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- E. Consider approval of minutes from the May 11, 2022, Special Board Meeting (enclosure).

## **II. FINANCIAL MATTERS**

- A. Review and Consider Ratification of Previous Claims and Approval of Current Claims (enclosure).
- B. Review and consider approval of Cash Sheets (enclosure).
- C. Review and consider approval of Schedio Groups' 1<sup>st</sup> Verification report (enclosure).
- D. Review and consider approval of Developer Advance summary (enclosure).
- E. Other.

## **III. LEGAL MATTERS**

- A. Conduct Public Hearing on Petition to Include Property and Consider Approval of the Resolution to Approve Petition for Inclusion (enclosure).
- B. Ratify May 11, 2022 Meeting Actions including Issuance of Bonds.
- C. Consider for approval the Limited Tax General Obligation Senior Bonds, Series 2022A and Limited Tax General Obligation Subordinate Bonds, Series 2020B(3), in a maximum aggregate principal amount not to exceed \$ to be determined (collectively the “Bonds”) (to be distributed).
- D. Discussion and possible action to make a final determination to issue certain general obligation indebtedness through the issue of the Bonds by the Adoption of a Amended and Restated Parameters Resolution and other documents (to be distributed).

- E. Discussion and possible action of North Meadow Metropolitan District Nos. 3 and 4 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement (to be distributed).
- F. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- G. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- H. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

**IV. MANAGER MATTERS**

- A. Other.

**V. OTHER BUSINESS**

- A. Other.

**VI. ADJOURNMENT**

**The next Regular meeting is scheduled for July 27, 2022.**