

NORTH MEADOW METROPOLITAN DISTRICT NOS. 3-5

8390 E. Crescent Pkwy., Ste 300
Greenwood Village, Colorado 80111
303-779-5710

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Monday, September 11, 2023
TIME: 9:00 a.m.
LOCATION: CliftonLarsonAllen LLP
121 S. Tejon St., Ste 1100
Colorado Springs, CO 80903
Garden of the Gods Conference Room

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams Videoconference use the below link:
https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZTZmOTc0NTMtYjJmNi00ZmU1LTIIM2ItYjQ0ZmZkNmNhNjAw%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d
2. To attend via telephone, dial 720-547-5281 and enter the following additional information:
Conference ID: 542 649 31#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Christopher S. Jenkins	President	May, 2025
Timothy Seibert	Vice President	May, 2025
Delroy Johnson	Treasurer/Secretary	May, 2027
David D. Jenkins	Assistant Secretary	May, 2027
Jeffrey Finn	Assistant Secretary	May, 2027

Note: For ease and presentation, the North Meadow Metropolitan District Nos. 3, 4 and 5 (each a “District,” and collectively, the “Districts”) will be meeting at the same time and considering the agenda below. However, each Board of Directors of the Districts (“Board”) will consider agenda items separately and take separate actions. If an agenda item is to be considered by a single District, it will be so noted on the agenda.

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the Districts that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- E. Consider approval of minutes from the January 20, 2023 Special Joint Meeting (enclosure).
- F. **MD3:** Consider approval of minutes from the April 26, 2023 Regular Meeting (enclosure).

II. FINANCIAL ITEMS

- A. **MD5:** Review and consider approval of claims in the amount of \$130,784.45 (enclosure).
- B. **MD3:** Review and consider accepting unaudited financial statements as of June 30, 2023, updated as of July 26, 2023 (enclosure).
- C. **MD4:** Review and consider accepting unaudited financial statements as of June 30, 2023, updated as of July 26, 2023 (enclosure).
- D. **MD5:** Review and consider accepting unaudited financial statements as of June 30, 2023, updated as of July 26, 2023 (enclosure).

III. BOND ITEMS

- A. Consider for approval by North Meadow Metropolitan District No. 5 the Limited Tax General Obligation Bonds Series 2023A(3), in a maximum aggregate principal amount not to exceed \$70,000,000 (the “Bond”).
- B. Discussion and possible action by North Meadow Metropolitan District No. 5 to make a final determination to issue certain general obligation indebtedness through the issue of the Bond by the Adoption of a Parameters Resolution and other documents (enclosure).
- C. Ratify approval of the Capital Pledge Agreement by North Meadow Metropolitan District Nos. 3 - 5

- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

IV. LEGAL MATTERS

V. MANAGER MATTERS

VI. OTHER BUSINESS

VII. ADJOURNMENT

The next Regular meeting is scheduled for TBD.