

NORTH MEADOW METROPOLITAN DISTRICT NOS. 1-5
121 S. Tejon Street, Suite 1100
Colorado Springs, Colorado
719-635-0330

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Friday, January 20, 2023
TIME: 9:00 a.m.
LOCATION: **Via Microsoft Teams**

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams Videoconference use the below link:
https://teams.microsoft.com/l/meetup-join/19%3ameeting_OTRhMjE5MjltYjliZC00OGFiLWUyN2EtZjVIMTRIN%20GQ1ZTRi%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22a05a90a1-fbd3-423d-8e2e-df67c7aa29f5%22%7d

ACCESS:

To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 971 651 297#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Christopher S. Jenkins	President	May, 2025
Timothy Seibert	Vice President	May, 2025
Delroy Johnson	Treasurer/Secretary	May, 2023
David D. Jenkins	Assistant Secretary	May, 2023
Jeffrey Finn	Assistant Secretary	May, 2023

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the Districts that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- E. Consider approval of minutes from the November 2, 2022, Special Board Meeting (enclosure).

II. BOND ITEMS

- A. Consider for approval by North Meadow Metropolitan District No. 5 the Limited Tax General Obligation Bonds Series 2023A, in a maximum aggregate principal amount not to exceed \$70,000,000 (the "Bond").
- B. Discussion and possible action by North Meadow Metropolitan District No. 5 to make a final determination to issue certain general obligation indebtedness through the issue of the Bond by the Adoption of a Parameters Resolution and other documents (enclosure).
- C. Discussion and possible action of North Meadow Metropolitan District Nos. 3 and 4 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement (enclosure).
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

III. LEGAL MATTERS

- A. Ratify Resolution concerning the November 2, 2021 Election (enclosure).

IV. MANAGER MATTERS

A. Other.

V. OTHER BUSINESS

A. Other.

VI. ADJOURNMENT

The next Regular meeting is scheduled for January 25, 2023.