

NORTH MEADOW METROPOLITAN DISTRICT NOS. 1-5
111 S. Tejon Street, Suite 705
Colorado Springs, Colorado
719-635-0330

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Wednesday, May 11, 2022

TIME: 10:00 a.m.

LOCATION: **Via Microsoft Teams**

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams Videoconference use the below link:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZDBjYjM4YWmtNWNiZi00YmJkLWI0MTctYTMyMGUyOGZhMDA4%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22a05a90a1-fbd3-423d-8e2e-df67c7aa29f5%22%7d

ACCESS:

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 807 599 240#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Christopher S. Jenkins		May, 2025
Timothy Seibert		May, 2025
Delroy Johnson		May, 2023
David D. Jenkins		May, 2023
Jeffrey Finn		May, 2023

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.
Members of the public may express their views to the Board on matters that affect the Districts that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- E. Consider approval of minutes from the March 30, 2022, Special Board Meeting (enclosure).
- F. Consider Election of Officers.

President:

Secretary: _____

Treasurer _____

Assistant Secretary: _____

Assistant Secretary: _____

II. FINANCIAL MATTERS

- A. Review and Consider Acceptance of Unaudited Financial Statements as of March 31, 2022 (enclosure).
- B. Review and Consider Ratification of Previous Claims and Approval of Current Claims (enclosure).
- C. Other.

III. BOND MATTERS

- A. Consider for approval the Limited Tax General Obligation Senior Bonds, Series 2022A and Limited Tax General Obligation Subordinate Bonds, Series 2020B, in a maximum aggregate principal amount not to exceed \$110,000,000.00 (collectively the "Bonds") (to be distributed).

- B. Discussion and possible action to make a final determination to issue certain general obligation indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents.
- C. Discussion and possible action of North Meadow Metropolitan District Nos. 3 and 4 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement.
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

IV. LEGAL MATTERS

- A. Review and Consider Approval of Resolutions adopting System Development Fees (District Nos. 3 and 4) (enclosure).
- B. Other.

V. MANAGER MATTERS

- A. Other.

VI. OTHER BUSINESS

- A. Other.

VII. ADJOURNMENT

The next Regular Meeting is scheduled for May 25, 2022